



Keyla 1 & 2
High Grade Gold Project

IV Region of Chile



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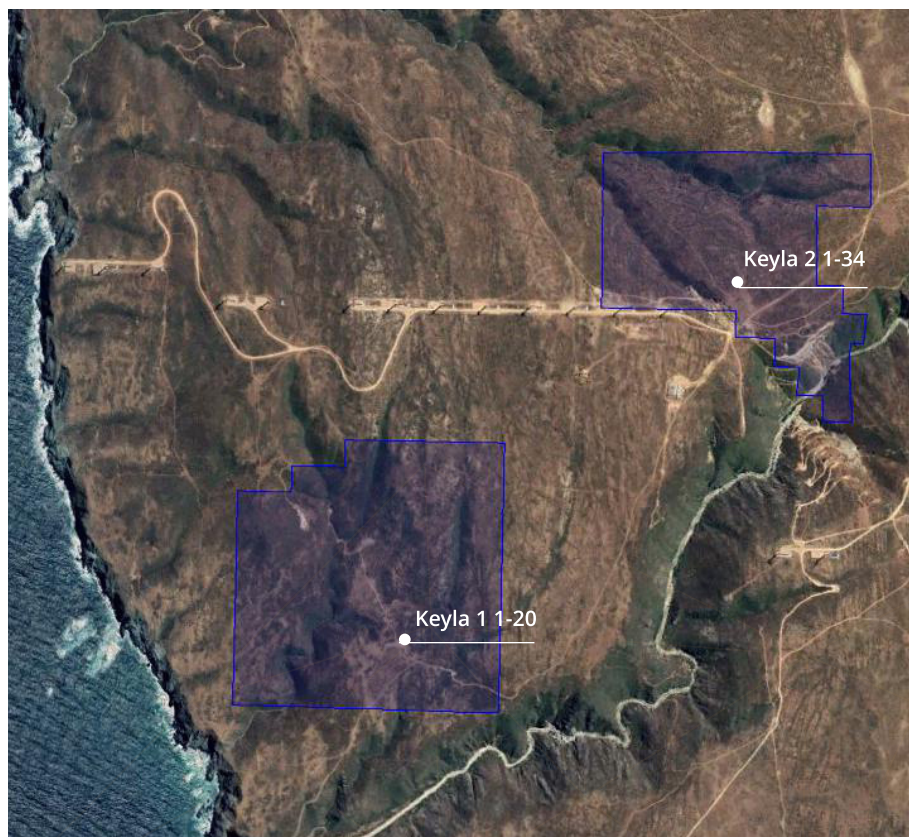
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Location

- IV Region of Chile
- 306 kilometers from Chile's capital city, Santiago
- Nearest town, Illapel
- The project is conveniently located within 100 Kilometers from the Government processing plant and purchasing office. As well as numerous independent plants offering processing/toll mining plants at a per ton fee.





- **Project Resource Estimation:**

Principal Geologist Nibaldo Rojas has calculated the resource potential as per his memo March 13th 2020.

- **Claim size:** Keyla 1 & 2 - 200 hectares

- **Resource Potential:** Keyla 2

350,000 Gold Equivalent ounces at USD\$1600 per ounce = **USD\$560M**

Considering 5 veins with 400 meters length, 200 meters depth and between 0.5 to 4.0 meters width at a grade of 5.5gpt Au the Potential Mineral Resource is estimated at 350,000 ounces of gold. The drilling campaign will further validate and increase both the current and potential resource.

Please refer to the resource estimation by Nibaldo Rojas (geologist).

- **Resource Potential:** Keyla 1

With only one vein sampled it is too early to do a resource estimation for Keyla 1. The assay result on the surface of the vein was an extremely high **75 grams** per ton of gold. With this high-grade result demonstrating a potential to duplicate the **Keyla 2** resource with a possible parallel system located in **Keyla 1**. The potential is to exponentially increase the total resources, production and earnings of the company. It is a priority to explore Keyla 1 as soon as economically viable.





- **Drilling Campaign:**

The complete drilling campaign recommended by Nibaldo Rojas (Geologist), to prove the full potential of Keyla 2 is **17,500 meters** in order to confirm or surpass the 350,000 ounce resource estimation. Initially three separate production campaigns will be executed of **1500, 1500 & 2000** meters. This first 1500 meters will take 60 days, starting April 2020 ending June 2020. This campaign is designed to test the underground potential and grades of the known veins, between the sample spaces (underground tunnel and surface).

The drilling campaign has been designed firstly for immediate production (25 meter intercepts of the vein) and secondly to explore the deposits potential (50-120m intercepts). Post drilling, we will update the mining plan with actual vein width and grade as well as the addition of parallel veins.

We follow international protocols and standards in all aspects of our projects development. Starting with a highly skilled team of industry professionals and specialized consultants that are QP (qualified persons). Our first tasks are always de-risking the deposit by understanding the deposit through detailed and tedious work of sampling, logging, mapping, followed by interpretation and execution of a drilling campaign. The drilling campaign demonstrates to the shareholders of Trident Minerals the deposits true value, life and earnings. This same strategy is applied to all of the worlds highly profitable gold mines. Our team has decades of experience in discovery and development of numerous world class gold deposits. It is with this experience that we identified, acquired Keyla for immediate development and near term production. With significant upside potential to generate serious interest from the majors.

Surface sampling and mapping -> Underground sampling and mapping - > Interpretation -> Drilling campaign

- **Production Potential:**

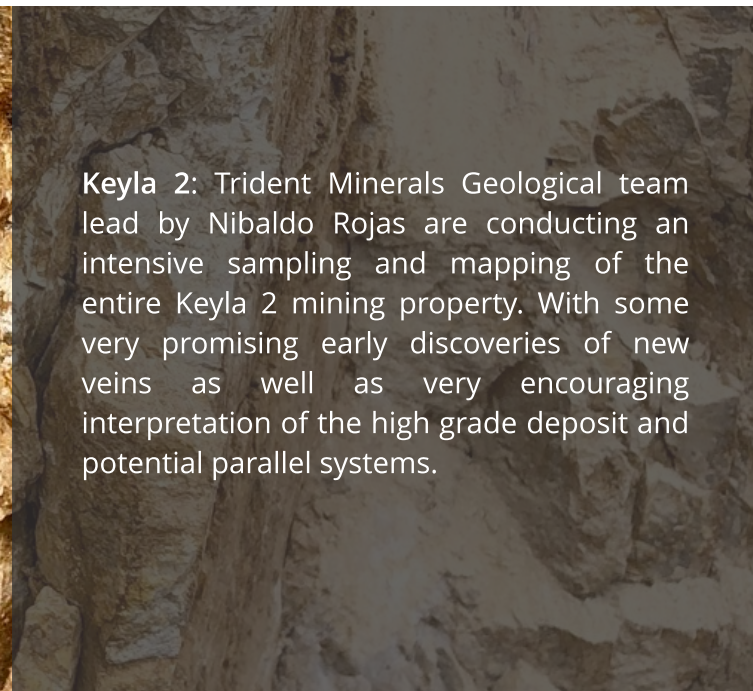
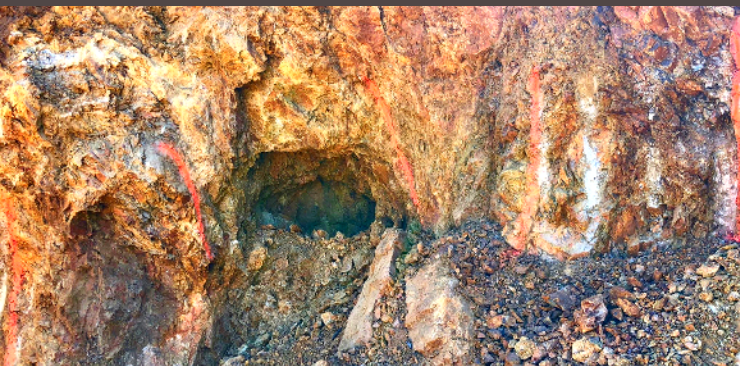
By advancing the existing tunnel along the Gold Vein towards the projected highest-grade section of the vein. While extracting valuable mineral for commercialization.

Parallel the drilling campaign will commence from a different location in the Tunnel. As of May 2020 we will have mineral ready for processing and sale starting the projects **cash flow**. All mining projects require a **ramp up** period, this is the period of time it takes to develop underground access to the ore body from multiple points. The more access and the more fronts that have mineral, the more tonnage we can extract. Increasing earnings and profitability (see mining method video).



Keyla 2 | Geological Sampling and Mapping

High Grade - Gold Project



Keyla 2: Trident Minerals Geological team lead by Nibaldo Rojas are conducting an intensive sampling and mapping of the entire Keyla 2 mining property. With some very promising early discoveries of new veins as well as very encouraging interpretation of the high grade deposit and potential parallel systems.



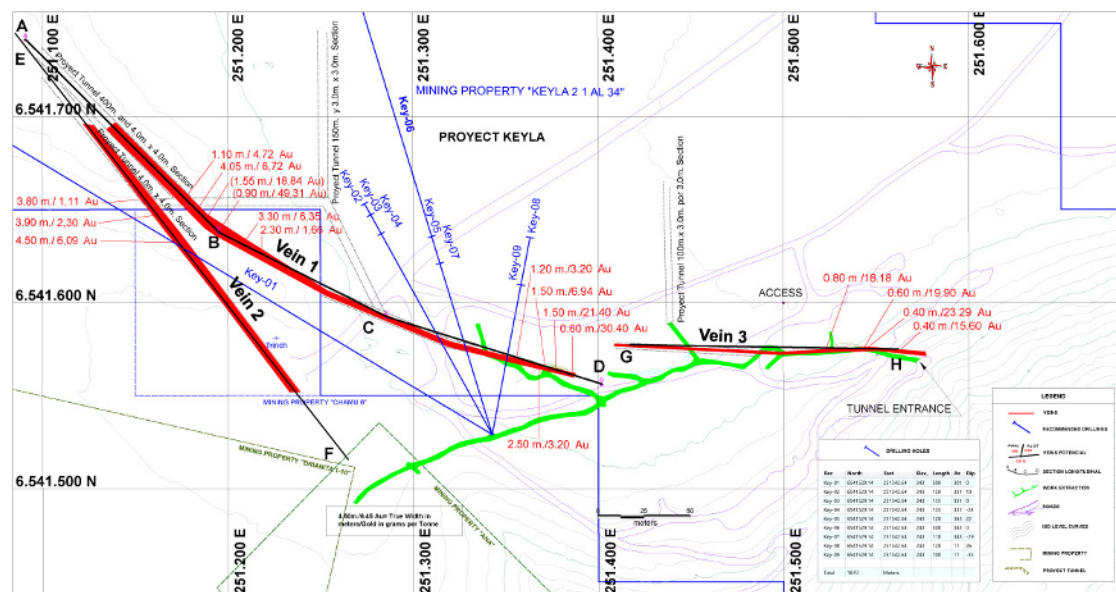


Keyla 2 has a type of mineralization that liberates easily. Above is the result of an artisan field assay using simple tools, hammer and a rock to grind the mineral, followed by separation in an a cow horn with water. Only the richest hard rock deposits with free gold will show, if at all, specs of gold (see photo & video 1).

For generations miners have assessed the economical viability of a vein by crushing and liberating with a horn. That also matches with the historic minimum economical grade of 20 grams per ton. Today 2.5 grams is considered economical with +90% of the gold produced globally not surpassing that grade.

Keyla 1 & 2

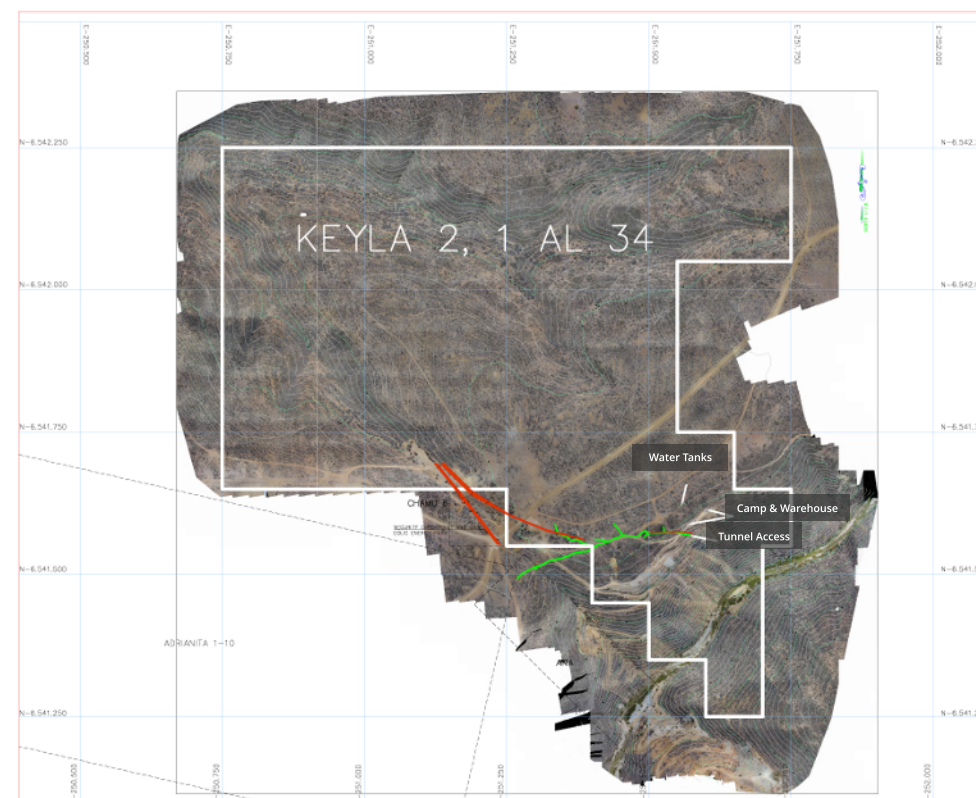
Exploration & Sampling



LEGEND

- Veins
- Existing Tunnel

Keyla 2 (zoom in) Tunnel map (green) showing veins in red, location and heading as well as vein width and gold grade in a red text from the geological sampling and mapping results.



LEGEND

- Veins
- Existing Tunnel

Keyla 2 (zoom out) Topography showing the entire Keyla 2 claim as well as the existing underground workings (green tunnel) as well as the Veins in Red. Clearly demonstrating the claims upside.

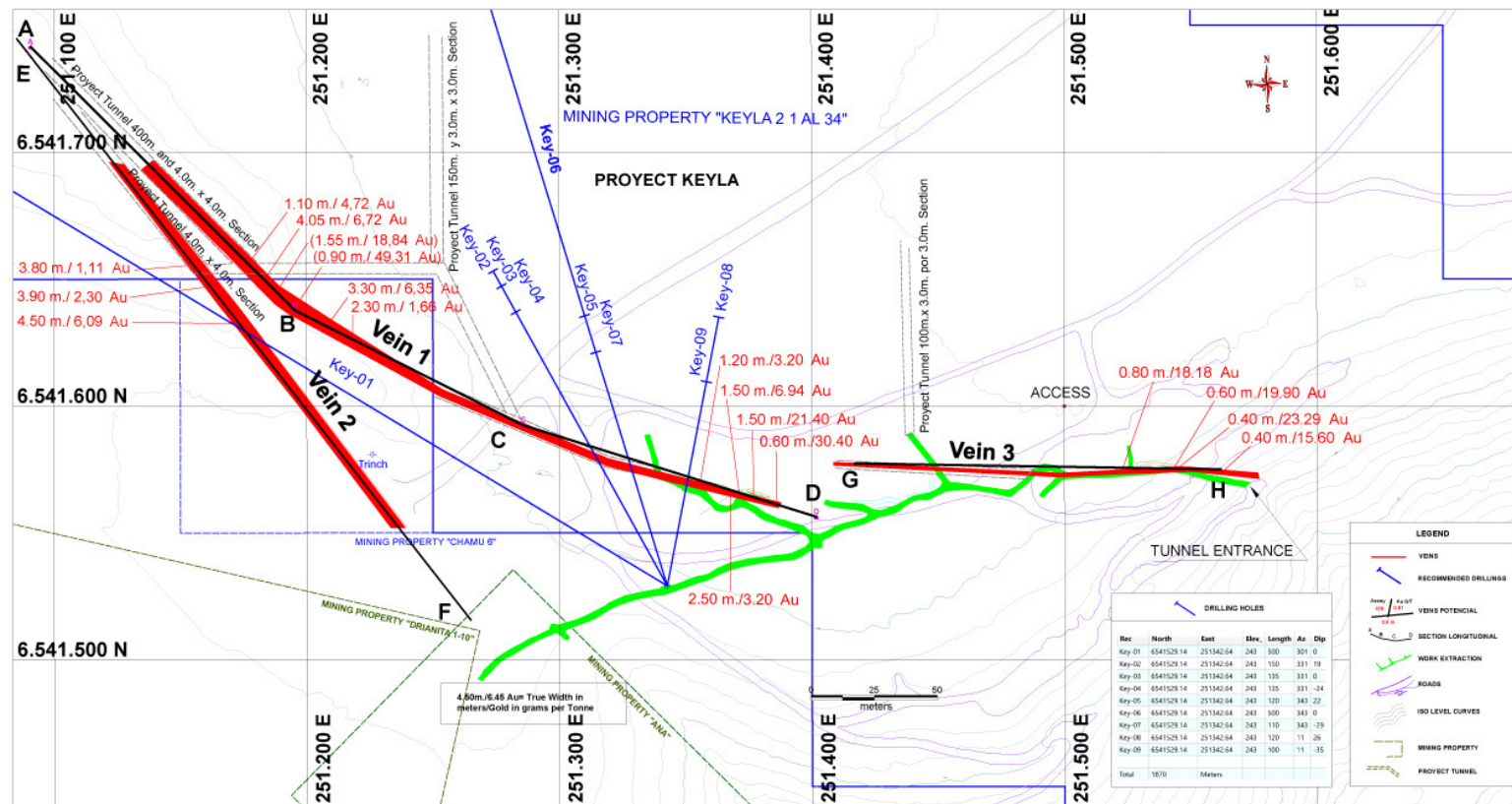


Drilling Campaign

Drilling will start initially with **3 production campaigns**, to further define immediate production targets. Followed by testing the extensions of those targets and increase overall resources. In each campaign we will determine additional drilling locations based on previous results in order to maximize additional resources and production ability.

Below is a longitudinal section demonstrating the veins and the initial drilling campaign of **1500 meters**, designed for immediate production and cash flow.

Plan View - Showing Mapped Veins & Drilling Campaign



Vein Width	3.80	3.90	4.50	1.10	4.05	1.55	0.90	3.30	2.30	2.50	1.20	1.50	1.50	0.60	0.80	0.60	0.40	0.40
Gold Grade	1.11	2.30	6.09	4.72	6.72	18.84	49.31	6.35	1.66	3.20	3.20	6.94	21.40	30.40	18.18	19.90	23.29	15.60



Keyla Complete Drilling Campaign

Resource Type	Drilling Stage	Drilling (m)	USD Cost	Gold Ounces	Production months
Indicated (25x25m)	Stage 1	1,500	390,301	4,500	Month 1 to Month 16
	Stage 2	1,500	390,301	9,000	Month 17 to Month 32
	Stage 3	2,000	549,304	13,500	Month 33 to Month 55
	Stage 4	2,500	674,434	12,000	Month 56 to Month 83
Total		7,500	2,004,340	39,000	Month 1 to Month 83
Inferred (50x50m)	Stage 1	1,500	390,301	27,000	
	Stage 2	1,500	390,301	45,000	
	Stage 3	2,000	549,304	54,000	
Total		5,000	1,329,906	126,000	
Potential (120x120m) Aprox.	Stage 1	1,500	390,301	54,000	
	Stage 2	1,500	390,301	135,000	
	Stage 3	2,000	549,304	163,000	
Total		5,000	1,329,906	352,000	





Keyla 2: Principal Geologist Nibaldo Rojas demonstrates the wide mineralized veins at surface. We will be arriving to this same location but 50-60m below the surface, to exploit the mineral trapped, as the artisan miners lacked today's technology and equipment to reach these veins.

Drilling

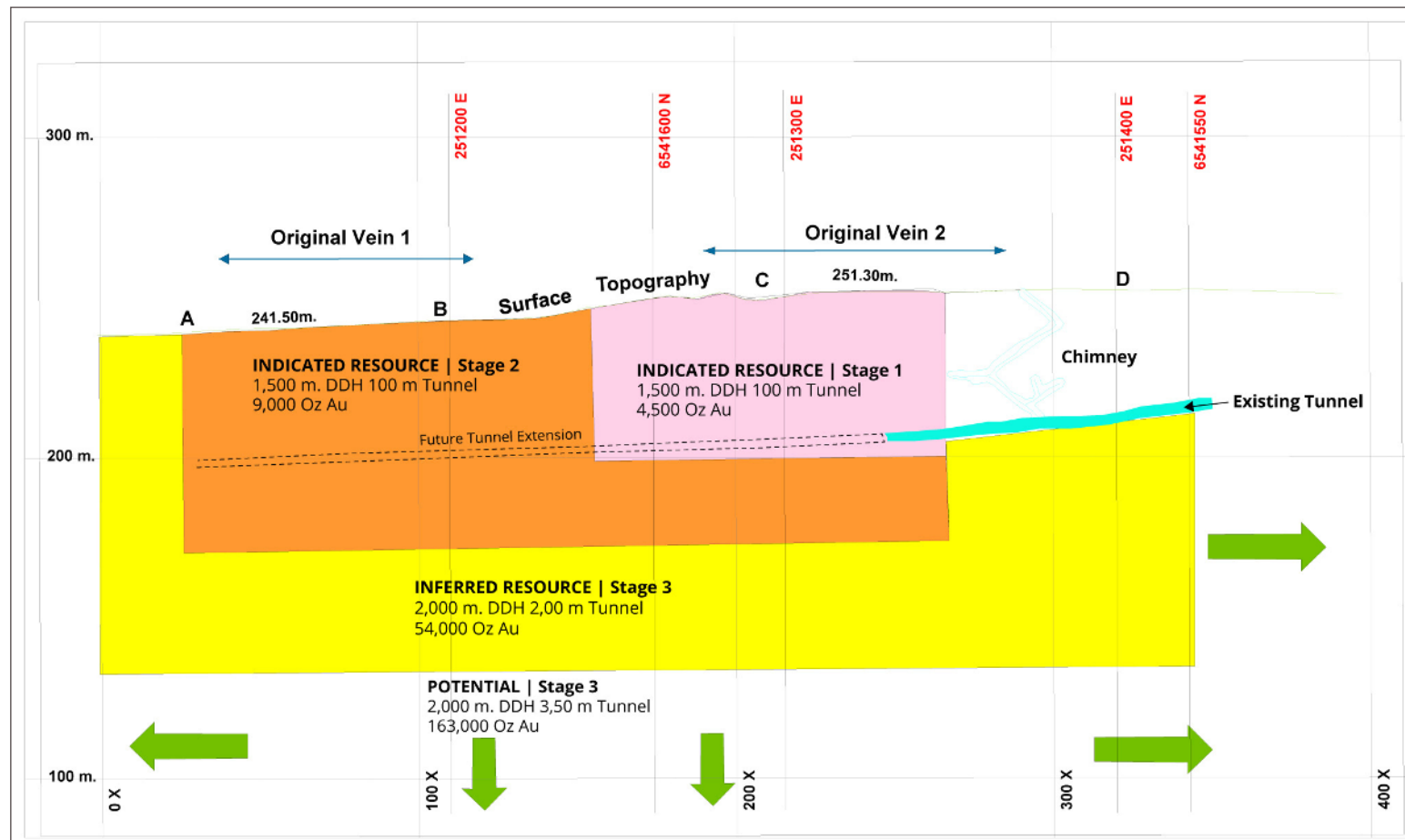
Exploration & Sampling



Longitudinal Section | Resource Estimation

This longitudinal section is demonstrating the three stages of Inferred as well as stage 3 of Potential. Each stage is in its own block. At the top under the title original vein 1 & 2 is the location of the surface veins that have been mapped and sampled. Below the surface veins is the actual tunnel with its projected length. To the right is the Tunnel entrance, arriving to the first stage Indicated mineral block of 4,500 ounces. This is considering just 100 meters of tunnel length. Immediately followed by Indicated Stage 2 with an additional 100 meters of length and additional depth to reach 9,000 ounces of gold. Stage three Inferred is below and surrounding the Indicated 1 & 2 adding an additional 54,000 ounces. The further depth extension of the deposit which is considered Stage 3 potential to reach 163,000 additional ounces.

Longitudinal Section | Vein 1 & 2



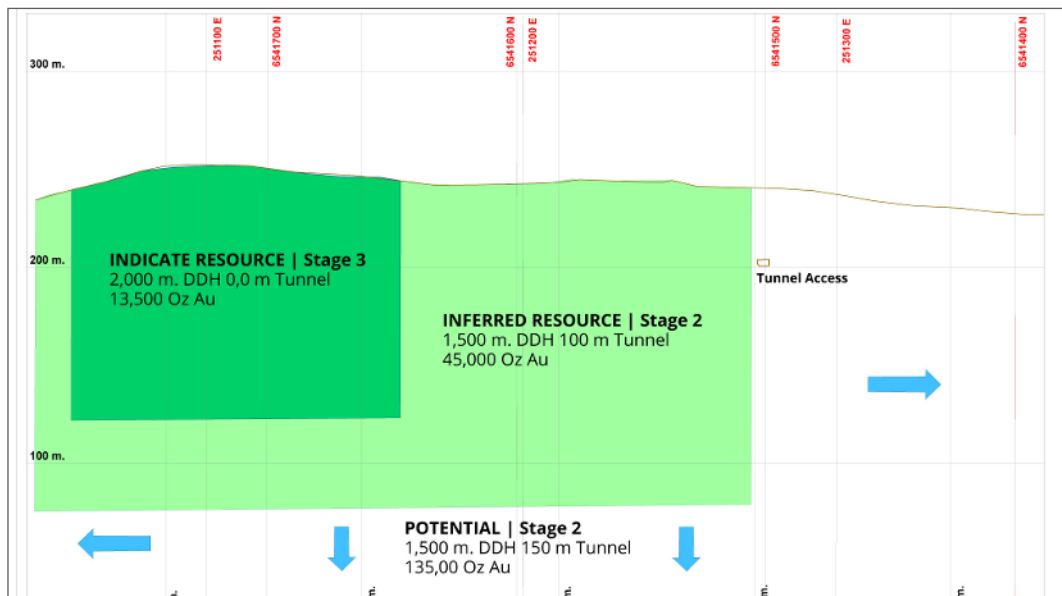


Longitudinal Section | Resource Estimation

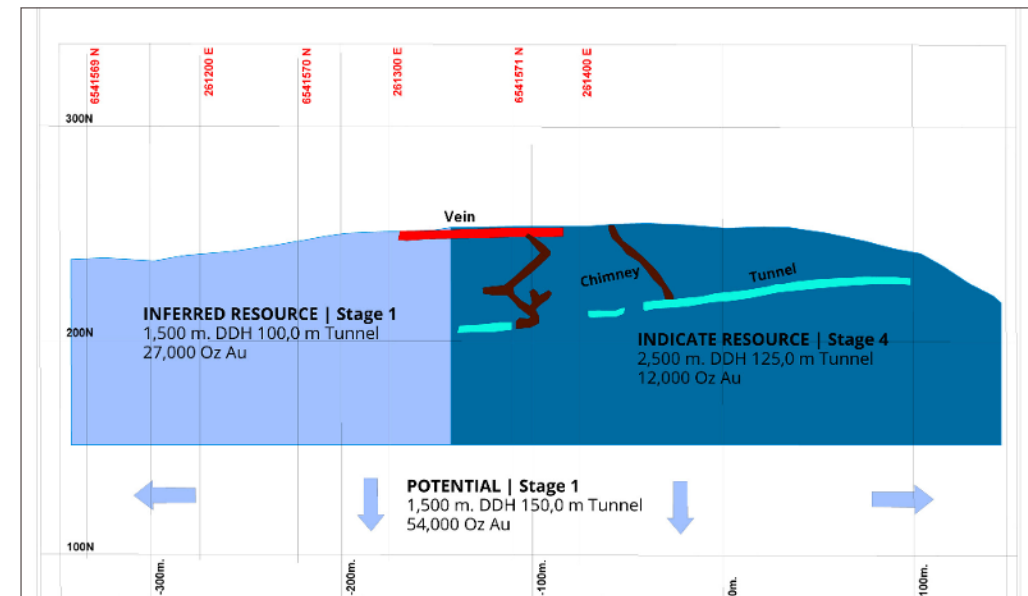
This is a continuation of the resource estimation now showing Vein 2 & Vein 3. Demonstrating the Indicated, Inferred and potential resources. The drilling campaign has been designed to intercept potential parallel structures next to the known veins. Designed on the final results of the mapping and sampling campaign and interpretation of the deposit. Calculated on the known veins and the typical depth potential compared to other deposits worldwide with this type of mineralization.

We are not considering additional parallel structures or further depth or strike in the resource estimation, which would increase significantly the resource.

Longitudinal Section | Vein 2



Longitudinal Section | Vein 3





Keyla 2

Campsite Overview



- March - April 2020: Explosives storage area, as well as a fully equipped containerized campsite has been installed. With generator, Office, kitchen, toilets, showers and dormitories.
- The road to the project is just off the principal highway of Chile. It is the main transport International Highway of Chile connecting the entire country. Internal roads to the mine are well maintained dirt roads.





Tunnel Actual View of the Entrance & Photos of Services being installed (air, water)





Keyla 2: Exploitation preparation, Artisan sampling results, services installation, drilling and blasting.



Pictures of the first exploitation of mineral in Keyla 2 Tunnel.



Keyla 2 - Gantt Chart

High Grade - Gold Project



Nº	Exploration	Time Frame	February				March				April				May				June				July			
			1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24
1	Management & Operation Team	LOM																								
2	Legal Fees & Mining Fees	8 weeks																								
3	Geology Mapping and Sampling	3 weeks																								
4	Project Topography	2 weeks																								
5	Construction of Mining Camp (20 people) and Purchase of Geological Equipment	3 weeks																								
6	Design and Submit Drilling plan to mining authority	3 weeks																								
7	Pre Drilling mine plan application / Post Drilling update	8 weeks																								
8	Drilling Campaign: Create drilling station, road improvements and Laboratory Analysis of the cores	14 weeks																								
9	Transfer of explosives permit and mine storage facility to TM	6 weeks																								
10	Mine Production: Access and Ramps	LOM																								
11	Purchase Option Keyla 1 & 2: (Feb, Mar, Aug / 2021 Feb)	3 weeks																								
12	Registration permit to sell mineral to the Government	5 weeks																								
13	Mineral Ready for processing and commercialization	LOM																								

█ Critical Dates █ Exploration Project
█ Mine Option Payment █ Exploitation Project

Cash Flow Projections

High Grade - Gold Project

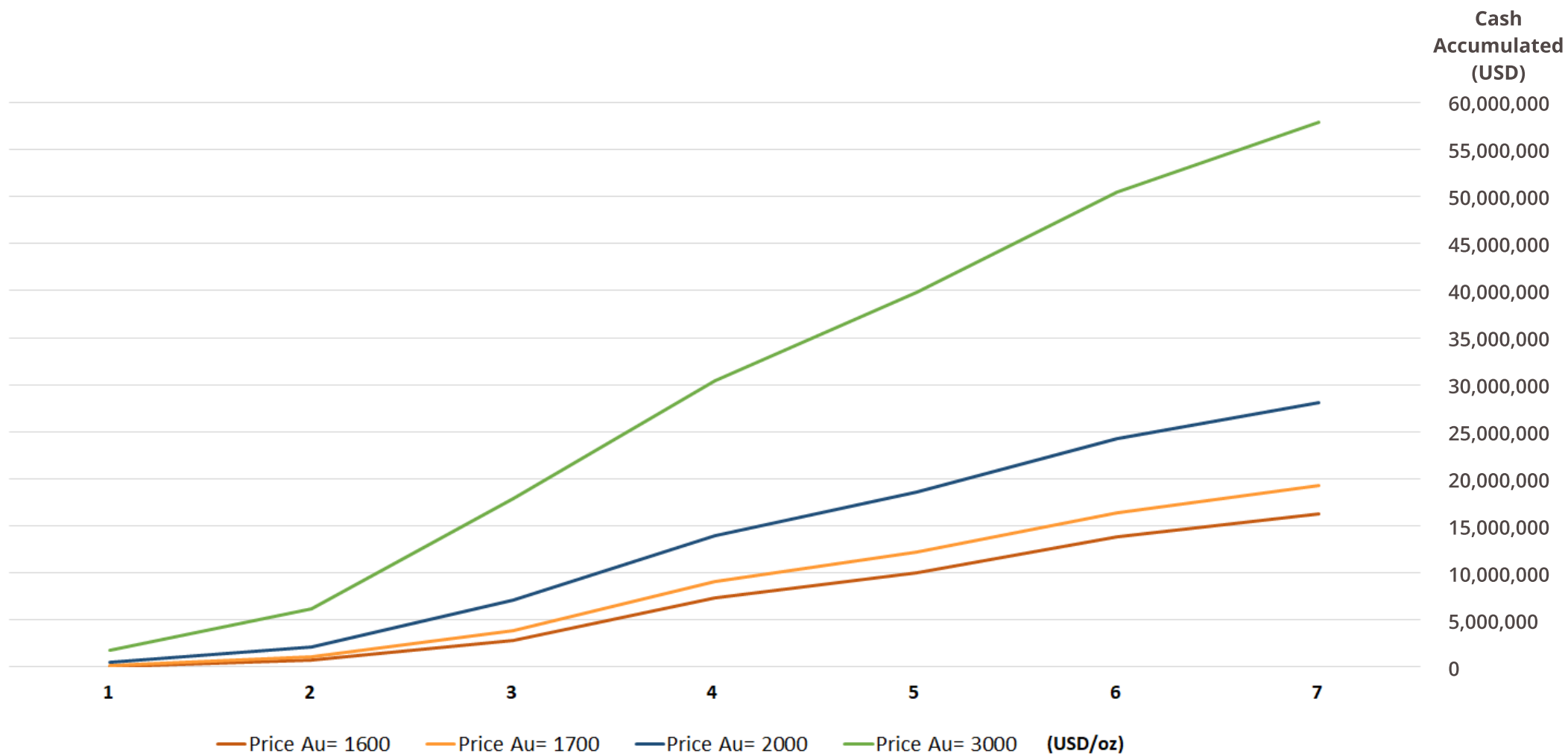


	Year 1												Year 2							Year 3	Year 4	Year 5	Year 6	Year 7	TOTAL
Month	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19-24	36	48	60	72	84	
Mineral Tonnage	0.00	0.00	0.00	0.00	0.30	0.55	0.88	1.20	1.30	1.18	1.20	1.20	1.08	1.87	1.98	2.12	2.03	2.00	11.93	35.72	34.82	29.30	29.72	22.08	182.46
Gold ounces Insitu	0.00	0.00	0.00	0.00	0.07	0.12	0.18	0.25	0.27	0.25	0.24	0.24	0.23	0.40	0.42	0.45	0.43	0.43	2.54	7.55	7.35	6.30	6.38	4.61	38.73
Gold ounces Recovered	0.00	0.00	0.00	0.00	0.06	0.09	0.15	0.20	0.22	0.20	0.20	0.20	0.18	0.32	0.34	0.36	0.35	0.34	2.03	6.04	5.88	5.04	5.10	3.69	30.99
Gross Revenue	0	0	0	0	89	151	234	323	350	315	313	313	291	512	540	578	552	546	3,251	9,669	9,410	8,069	8,167	5,906	49,580
External Processing	0	0	0	0	8	16	25	34	37	33	34	34	30	53	56	60	57	56	337	1,009	983	827	839	623	5,152
Withholding Tax	0	0	0	0	3	5	8	12	13	11	11	11	10	18	19	21	20	20	117	346	337	290	293	211	1,777
Total Revenue	0	0	0	0	77	130	201	278	301	270	268	268	250	441	465	497	475	470	2,798	8,314	8,090	6,952	7,035	5,072	42,651
CAPEX Development	6	9	48	48	34	50	50	50	50	50	50	50	90	90	50	50	38	38	352	0	0	0	0	0	1,197
CAPEX Equipment	0	0	127	37	0	0	0	25	310	43	40	120	0	0	0	0	0	0	0	418	40	378	65	35	1,638
CAPEX Contingcy	0	0	48	60	7	22	22	19	90	23	22	42	22	22	12	12	9	9	88	105	10	95	16	9	765
Total CAPEX	6	9	223	145	41	71	71	93	449	116	112	212	112	112	62	62	47	47	440	523	50	473	81	44	3,600
Drilling campaign	0	0	0	195	195	0	0	0	0	0	0	0	0	0	0	130	130	130	0	549	0	674	0	0	2,004
OPEX General	44	56	85	60	55	91	91	93	91	91	91	91	93	91	93	91	91	91	546	1,094	1,094	1,094	1,094	1,094	7,507
OPEX Mine	0	0	0	0	16	26	44	61	67	60	60	60	66	105	115	117	117	111	684	2,032	1,948	1,706	1,729	1,208	10,333
OPEX Sale	0	0	0	0	0	4	7	10	14	15	14	14	14	13	22	24	25	24	143	410	422	349	357	271	2,153
OPEX Contingecy	0	0	26	29	32	36	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	165
Total OPEX	44	56	111	88	104	157	184	165	172	167	165	165	174	208	231	232	233	226	1,373	3,537	3,464	3,150	3,180	2,573	20,158
Mine Concessions	0	0	12	12	0	0	0	235	0	0	0	0	0	388	0	0	0	0	0	0	0	0	0	0	647
External Invesment	0	0	300	300	400	300	300	400	0	0	0	0	300	0	0	0	0	0	0	0	0	0	0	0	2,300
Investment Payback	0	0	0	0	0	0	0	0	0	0	0	0	0	0	86	37	32	33	493	1,619	0	0	0	0	2,300
Cash Flow	-50	-65	-46	-140	137	201	246	185	-320	-12	-9	-109	265	-267	86	37	32	33	493	2,087	4,576	2,655	3,773	2,454	16,242
Cash Flow Accumulated	-50	-116	-161	-301	-164	37	283	468	148	136	127	18	282	15	101	138	170	203	696	2,783	7,359	10,014	13,787	16,242	

Figures in ´000s in U.S Dollars
Gold Price: 1600 USD/Oz

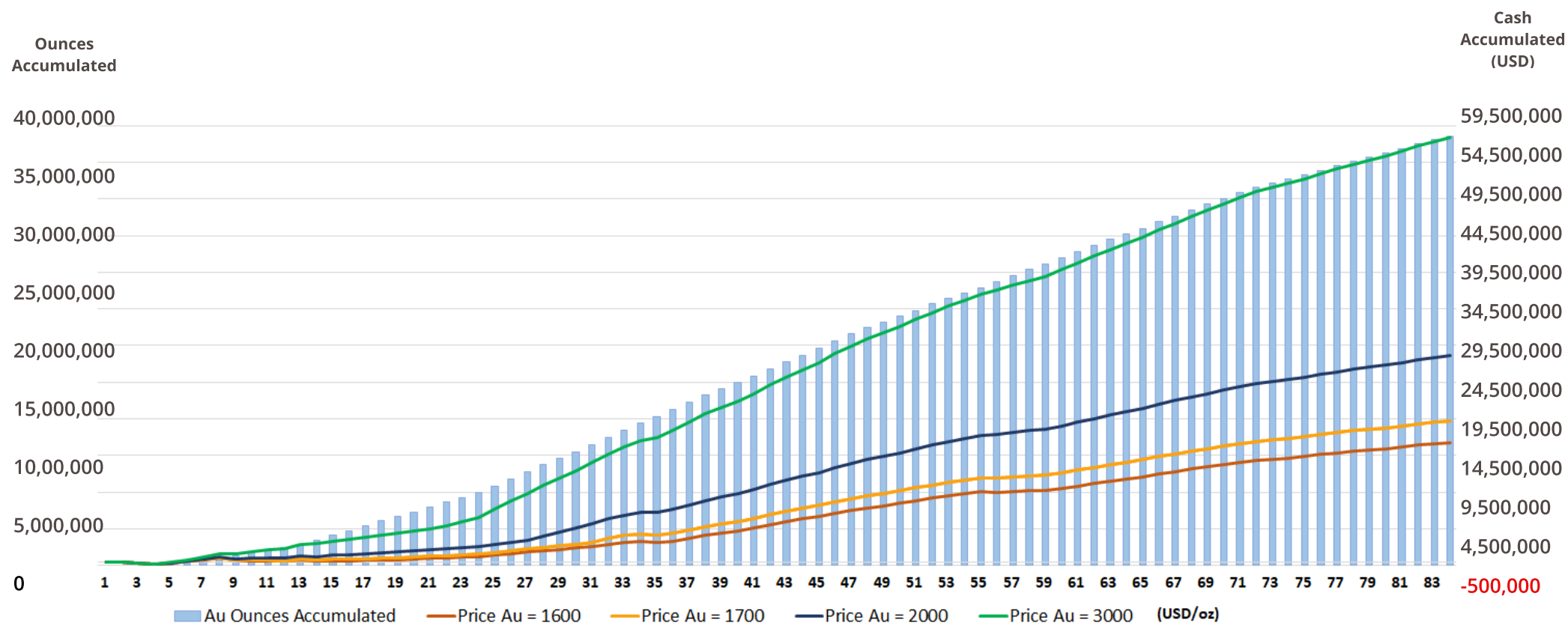


Analysis of the sensitivity by Price every seven years



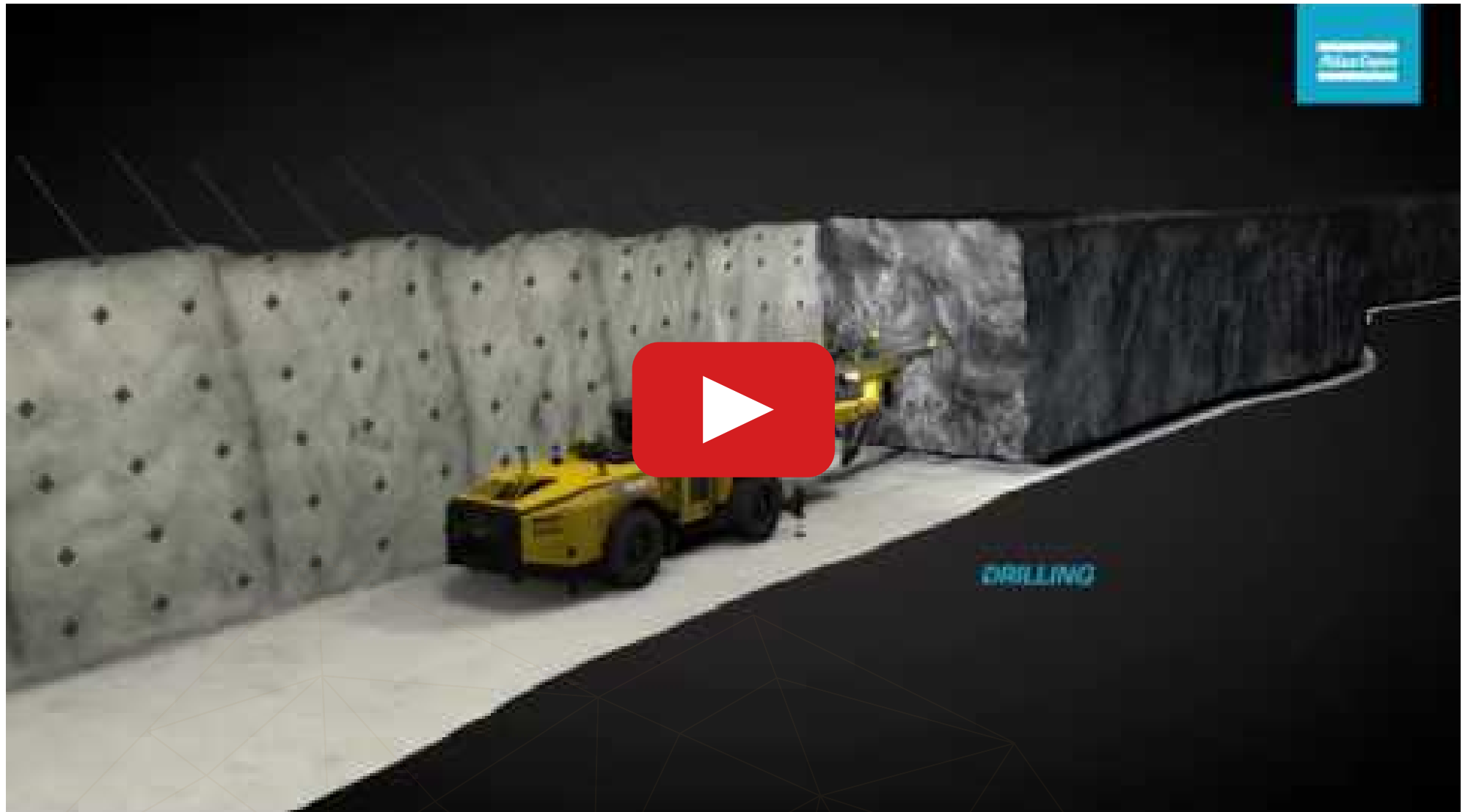


Accumulated Ounces Mined Vs. Revenue per Month





Mining Extraction Method - (Example not to scale)





Within 100 kilometers of the Keyla mine exists a number of toll mining facilities, allowing Trident the ability to obtain competitive rates while liberating our own gold in order to maximize returns on the commercialization of our gold.

Approximately 50% will be liberated as gold bars (dore) and the other 50% as high grade concentrate. With local and international buyers offering international spot price and more recently a heavy premium on physical gold bars.

Processing plant Almedro y California

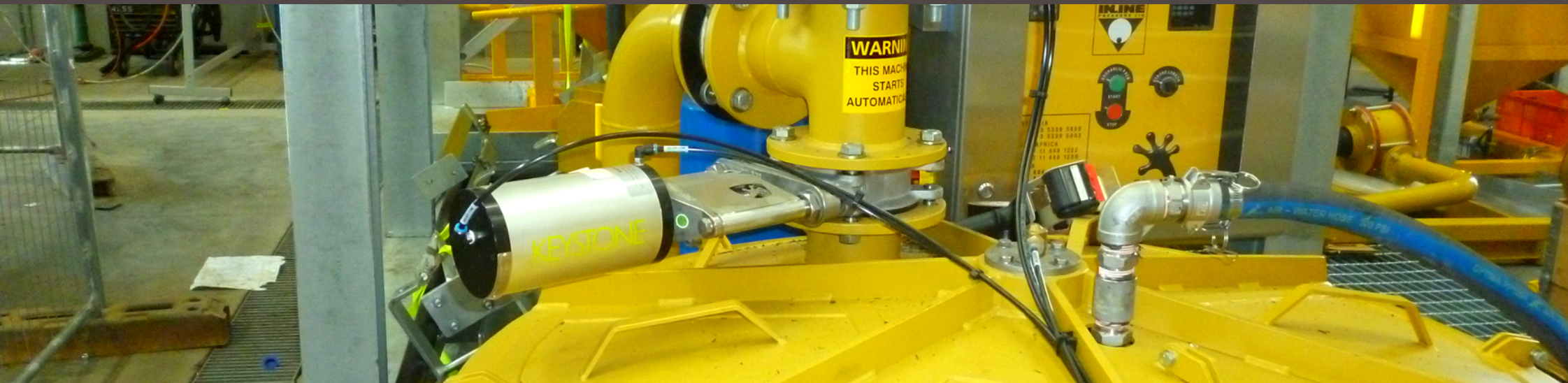
Toll Mining Facility





Future Keyla Processing Plant

Gekko Systems Australia

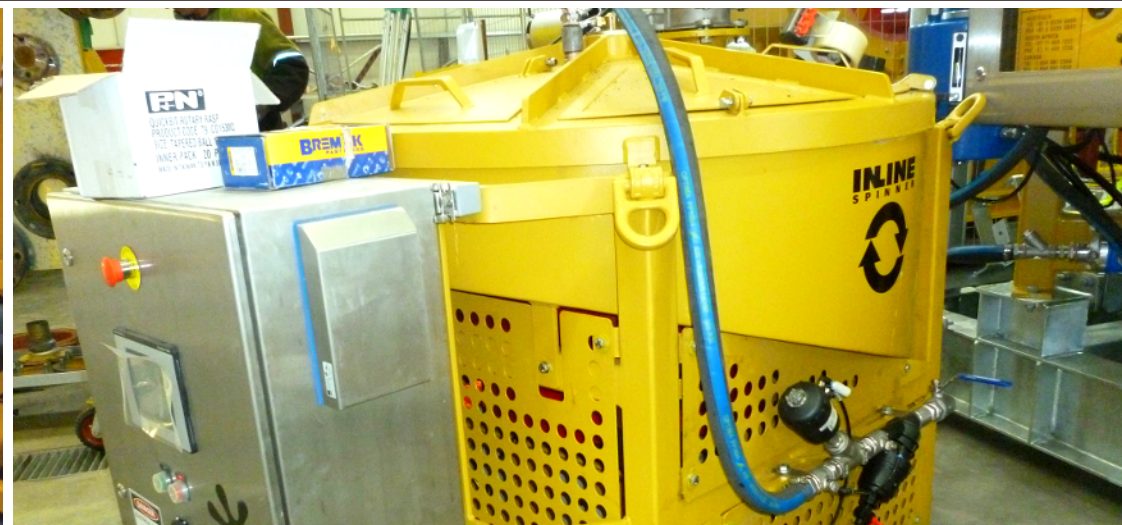


Within 100 kilometers of the Keyla mine exists a number of toll mining facilities. Allowing Trident the ability to obtain competitive rates while liberating our own gold to obtain maximum returns for our shareholders.

It is Trident's vision to install a custom processing and refining facility in order to increase returns while allowing for a marketable product to the international wholesale and retail market.

Future Keyla Processing Plant

Gekko Systems Australia





Trident Minerals SPA is the operating entity. This can be invested into directly or we can setup a parent company in a jurisdiction that best suits the investors needs.

Chile has double taxation treaties with the following countries: China, Malaysia, Thailand, UK, Switzerland and many others

- Taxes paid in Chile are 100% recognized and credited by the countries with a treaty in place. Therefore, you would only have to pay the difference, if any, above and beyond that of the Chilean tax rate.
- Trident Minerals will pay 25% corporate tax if the funds are kept or reinvested in country. If you take the funds out of the country you will need to pay a total of 35%. An additional 10% to the 25% corporate tax, totaling 35%.
- 35% is 100% recognized by the countries in the treaty. You must confirm this with your local tax authority.

Here is the complete list from the Chilean tax website, It is in English and Spanish with the option to download the treaty in English:

<http://www.sii.cl/pagina/jurisprudencia/convenios.htm>

This can be realized through a number of simple options, we will work with you to find the lowest cost and best tax options.



Environmental, Social, Governance

As our project will not be producing more than 5,000 tons per month for a few years, our environmental requirements are all fast tracked. This is the Chilean governments way of supporting the development and discovery of resources. In turn creating jobs and eliminating the unnecessary bureaucracy.

We do have our own policies and procedures in place to maintains standards of environmental protection and safety measures for our staff. Only hiring leadership with the highest safety records.



Trident vs. Rest

The ability to identify high grade deposits with significant upside potential through an in-depth knowledge of the high grade gold districts of Chile.

We operate in a niche market in the mining sector. Deposits under 100,000 ounces are small scale miners or green field exploration projects.

The competition is present at over the 100,000 oz and more so above 500,000 ounces.

Some of the small scale miners in Chile have at one point or another in the past sold physical gold to Trident. It is this knowledge of the district combined with our geology teams in depth local knowledge working these districts for the last 40 years that gives us the edge to identify high grade projects with significant upside potential with near term production.



Our core business is identifying high grade gold and silver deposits within our district target areas in either green or brown field with significant exploration upside. Followed by an aggressive drilling campaign and moving the asset into near term production.

Significant cash flow potential by producing from a high grade low cost gold mine. Future sale of the asset to a major international mining company in the region.

At + 500,000 ounces the market has a lot of competitors and large publicly traded entities looking for extremely hard to find proven deposits. As you can see from this presentation we do not need to reach 500,000 ounces (USD800M) in order to have a highly profitable gold mine.

However, it is the potential that we see our assets could reach and that is what pushes us forward in our hunt for high-grade deposits worldwide.



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